
2019-20 Budget

Information

March 12, 2019

Sandra Callahan, Chief Financial Officer

Budget Calendar



Jan-Feb	Budget Calendar Information
March 12	Preliminary Budget/Legislative Presentation
April 16	Preliminary Budget Presentation
May 16	Possible Budget Workshop
May 21	Proposed Budget Presentation
June 18	Public Hearing to Adopt 2019-20 Budget

Priority Goals



- ★ **Safety and Security (Discipline)**
- ★ **Academic Achievement**
- ★ **Broad Support (Relationships)**
- ★ **Facilities**

Legislative Dates



- ★ **May 6th - Last Day for House to report house bills**
- ★ **May 27th - Session Ends (S**

House **Bill 3** Highlights



Tier 1 Funding

- ★ **Basic Allotment Increase \$5,140 to \$6,030**
 - **District Basic Allotment with CEI - \$5,505**
- ★ **Cost of Education Index Repealed**
 - **For calculation of state aid**

House **Bill 3** Highlights



Salary increases

- ★ **Basic Allotment Increase - 17%**
 - Triggers a 17% in state minimum teacher pay scale
 - Bastrop currently pays above this adjusted rate
- ★ **Requires 25% of Basic Allotment Increase be used for salary increases for full-time employees other than administrators**
 - 75% given as an equal amount
 - 25% at the discretion of the school board

House **Bill 3** Highlights



Tier 1 Funding

- ★ Career and Technical Allotment - Expands to 6-8
- ★ Compensatory Education Allotment -
 - Weights ranging from 0.225 to 0.275
 - Specific to campus and based on Census data
 - Spending Restriction Repealed
- ★ Bilingual Allotment

House **Bill 3** Highlights



Tier 1 Funding

- ★ Gifted and Talented Allotment - Repealed
- ★ High School Allotment - Repealed

- ★ Transportation Allotment - **Regular and Homeless Only**
 - **\$1.04 per mile**

House **Bill 3** Highlights



Tier 1 Funding

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- ★ Transportation Allotment - **Regular and Homeless Only**
 - **\$1.04 per mile**

House **Bill 3** Highlights



New Tier 1 Allotments

- ★ **Dyslexia Allotment - 0.1 weight (no student limit)**

- ★ **Early Reading Allotment - Grades K-3**
 - **0.1 for educationally disadvantaged students**
 - **0.1 for ELL students**

House **Bill 3 Highlights**



Other New Allotments

- ★ Educator Effectiveness Allotment
- ★ Educator Salary Transition Allotment
 - Complex formula
 - Includes 4.2 increase for medicare and other payroll benefits
 - Based off 2017-18 salaries
- ★ New allotment per ADA to assist with costs of improving safety and security (unspecified amount)

House **Bill 3** Highlights



Financing Tier 1

- ★ **Compressed Tax Rate becomes \$0.96**

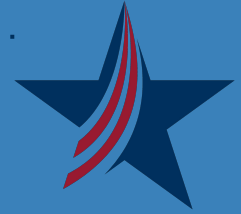
House **Bill 3** Highlights



Tier 2

- ★ Golden Penny Yield set to 160% of Basic Allotment
 - \$96.48
- ★ Current law is based on AISD yield
 - FY 20 - \$126.88
 - FY 21 - \$135.92
- ★ Allows for 8 golden pennies

House **Bill 3 Highlights**



Other Programs

- ★ **Full Day Pre K mandatory for Eligible 4 year olds**
 - **Standard FSP funding remains limited to ½ day**
 - **Extra weighting for grades K-3 students that are educationally disadvantaged or limited English proficient**
- ★ **New Grant programs at TEA**
- ★ **Special Education - Enhancement Services Grant**

House **Bill 3** Highlights



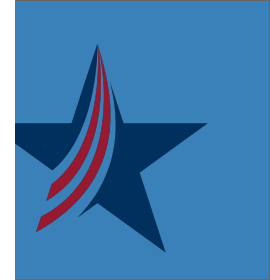
Other Thoughts

- ★ Does not move to current year values
- ★ Does not contain 2.5% Value Growth Cap
- ★ Doesn't create outcomes-based funding allotment
- ★ **Requires an efficiency audit before a TRE is called**
 - **Unclear that this could happen for 2019-20**

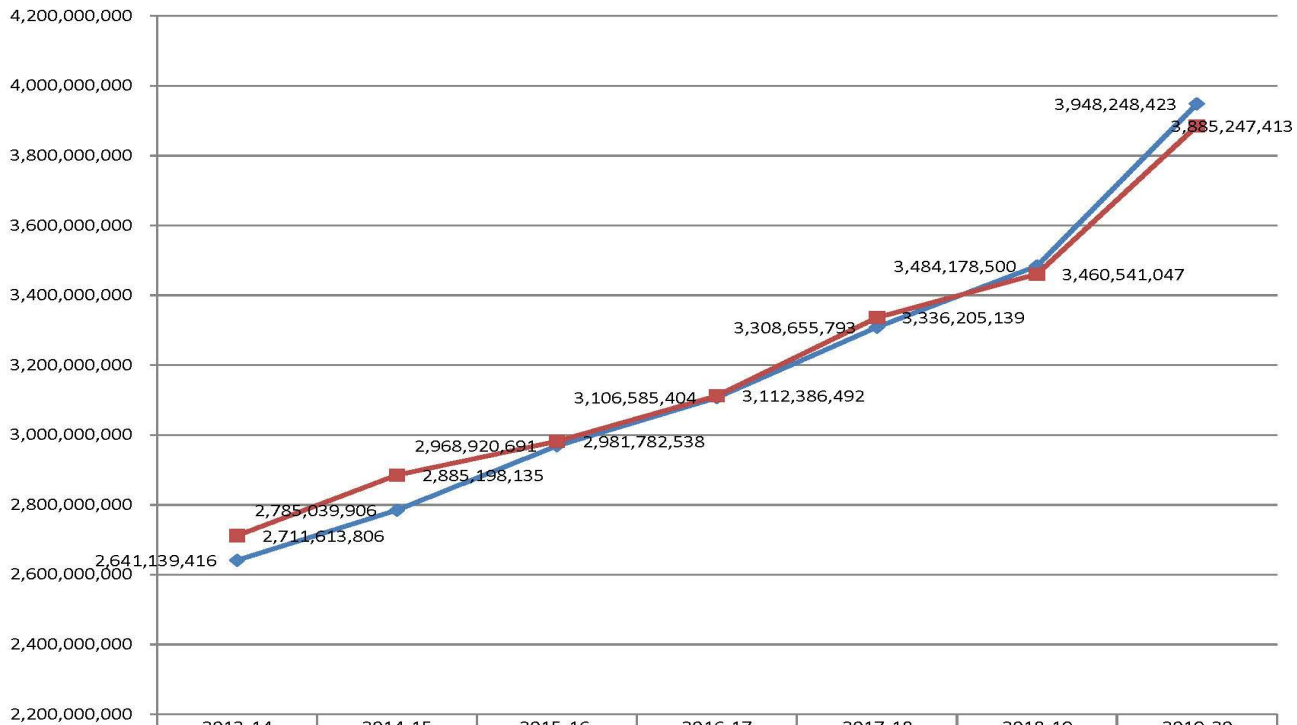
What do we know for the **2019-20 Budget?**



- ★ **Comptroller Property Value for 2018 (Preliminary)**
 - **12% growth**
 - **Legislature is considering current year values vs. prior year values (Consideration on funding lag)**
 - **Consideration for how this could impact state aid depending on final decision**



Property Value History vs Prior Year SCPV



Property Value	2,641,139,416	2,785,039,906	2,968,920,691	3,106,585,404	3,308,655,793	3,484,178,500	3,948,248,423
Prior Year CPTD Values	2,711,613,806	2,885,198,135	2,981,782,538	3,112,386,492	3,336,205,139	3,460,541,047	3,885,247,413





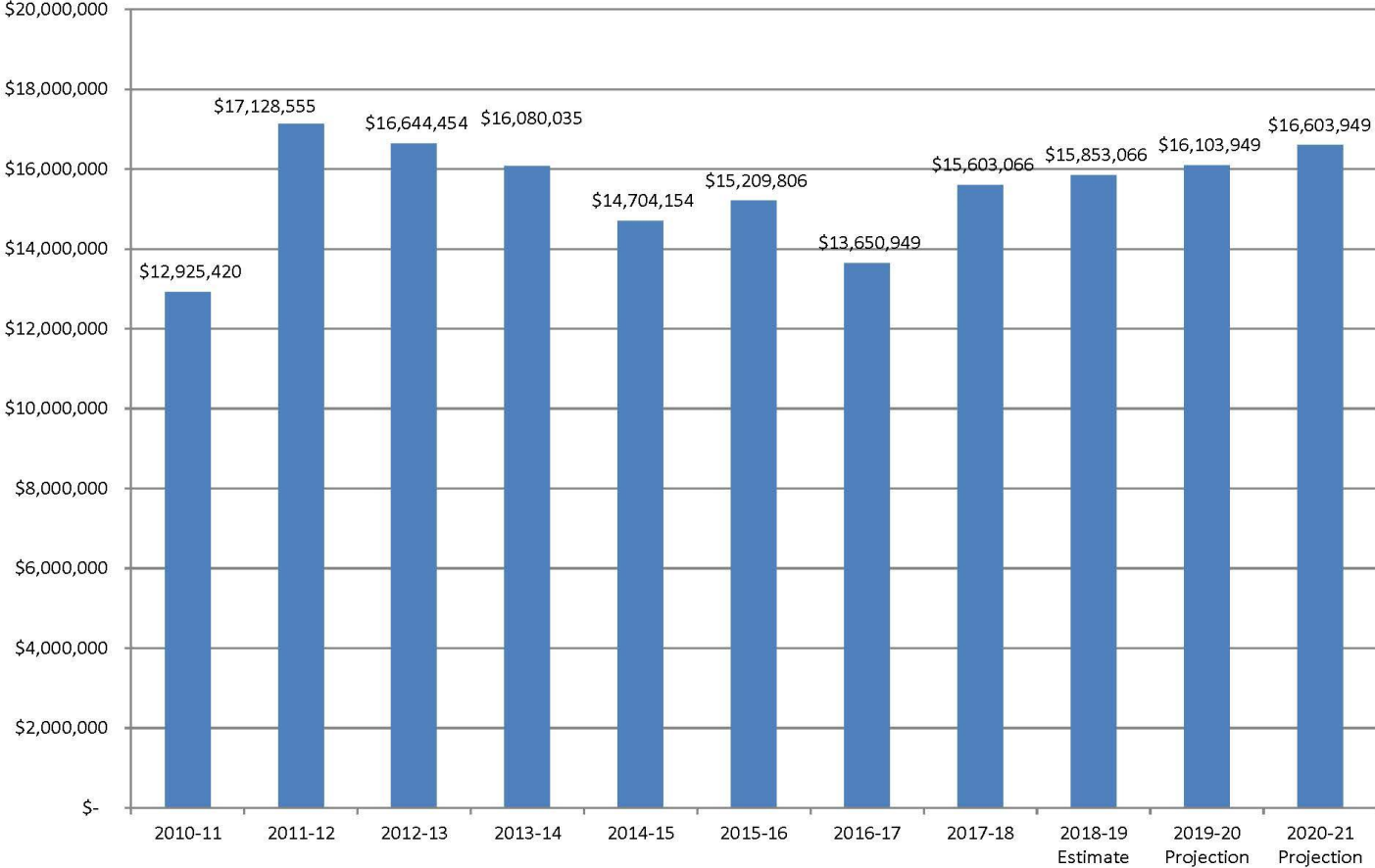
What are we working on for the **2019-20 Budget?**

- ★ Enrollment Projections
- ★ Staffing Needs
- ★ Student Schedules
- ★ Calculations regarding possible Legislation
- ★ District-wide Operating Costs - contracts

Enrollment and Average Daily Attendance

Fiscal Year	Actual Enrollment	Snapshot Enrollment	Total Yearly Change Snapshot	ADA Amount	Total Yearly Change	Percent Increase (Decrease)	Percent of Membership
2001-02	6,681	6,775	286	6,299	260	4.3%	94.2
2002-03	7,100	7,254	479	6,692	393	6.2%	94.2
2003-04	7,374	7,565	311	6,962	270	4.0%	94.5
2004-05	7,579	7,784	219	7,190	228	3.3%	94.8
2005-06	7,797	7,981	197	7,381	191	2.7%	94.6
2006-07	7,941	8,252	271	7,530	149	2.0%	94.6
2007-08	8,304	8,538	286	7,832	302	4.0%	94.3
2008-09	8,450	8,769	231	8,030	198	2.5%	95.0
2009-10	8,555	8,936	167	8,175	145	1.8%	94.4
2010-11	8,835	9,075	139	8,391	216	2.6%	95.0
2011-12	8,898	9,109	34	8,458	135	1.6%	95.0
2012-13	9,082	9,302	193	8,625	167	1.9%	95.0
2013-14	9,488	9,575	273	8,831	206	2.4%	95.1
2014-15	9,769	9,928	353	9,215	351	3.9%	95.0
2015-16	9,982	10,278	350	9,529	315	3.4%	95.6
2016-17	10,247	10,539	261	9,784	265	2.7%	95.0
2017-18	10,863	10,899	360	10,051	267	2.7%	94.6
2018-19		11,078	179	10,192	141	1.4%	

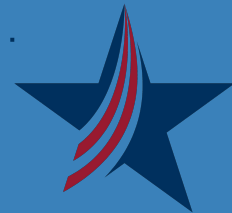
General Fund Fund Balance History and Projection



Financial **Priorities**



- ★ Increase general fund fund balance to 3 months of operating expenses
- ★ Increase average daily attendance to maximize state funding
- ★ Financially address facility and maintenance needs



Thank You!

Any questions?